



Counselor, Social Worker & Marriage and Family Therapist Board

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To: CSWMFT Board
From: Brian Carnahan
Date: January 14, 2015
Re: Board Update

Below are the planned meeting times and locations.

Thursday, January 21, 2016

- Executive Committee – Executive Director’s Office at 8:15 a.m.
- CPSC – Window Workspace, CSWMFT Suite, 24th Floor – 9:30 a.m.
- MFTPSC – Ellis Conference Room, CSWMFT Suite, 24th Floor – 9:30 a.m.
- SWPSC – Addams Conference Room, CSWMFT Suite, 24th Floor – 9:30 a.m.
 - Meeting with Ohio State researchers (supervision project)
- CE Committee Meeting – Addams Conference Room – 1:00 p.m.
- Investigative Liaisons Meeting – 2:00 p.m.
- Board Planning Session – Addams Conference Room - 3:30 p.m. – 5:00 p.m.

Friday, January 22, 2016

- Executive Committee – Executive Director’s Office at 8:15 a.m.
- CPSC – Window Workspace– 9:30 a.m.
- SWPSC – Addams Conference Room – 9:30 a.m.
 - Clinical Exam Discussion – Addams Conference Room - 10:30 a.m. -
- MFTPSC – Ellis Conference Room , CSWMFT Suite, 24th Floor – 9:30 a.m.
- Board and staff lunch – Addams Conference Room – 11:45 a.m.-12:45 p.m.
- Board Meeting – Riffe Tower, 31st Floor, East B– 1:00 p.m.

Updates

Law Board Member

Sara Blakeslee Salkil was appointed to the Board in late November. Sara is an IMFT living in southwest region of the state. She is currently on the faculty of Abilene Christian University, teaching in the online program.

New Staff Member

Yolanda Berry joined CSWMFT at the end of December. Yolanda recently moved on from a position with a law firm that worked with injured workers.

IT Assessment

In late November, DAS OIT staff completed an assessment of the Board's IT needs. We will be working with OIT to implement Office 365, which will give the staff more flexibility in using IT resources.

Lean Ohio Training

As part of our implementation of the new licensing system in 2017, we will work closely with Lean Ohio to review our licensing process. In an effort to give staff a familiarity with the Lean concepts, and to begin using them sooner rather than later, I have arranged for training for the CSWMFT Board staff.

Meeting with Rep. Sears

I met with Rep. Barbara Sears. She graciously agreed to look for an opportunity to amend the renewal language, which would allow the Board to set a license-based renewal, and make a change to the continuing education hours for Social Work Assistants.

Podcasts

Thanks to the efforts of Paula, Margaret-Ann, Ray, Simeon, and recent colleague Doug Warne, CSWMFT has several podcasts available on its web site. The current podcasts cover the background check, verifying a license, and Social Work supervision. More podcasts are planned.

Social Work Reciprocity Discussions

I have had preliminary conversations with colleagues in Michigan and Kentucky about establishing a reciprocity process for Social Work licensees.

"Barriers" Memo

Included with the January documents is a memo outlining various "barriers" or changes suggested by staff. I would like to suggest the Board use this memo as a foundation for considering rule and policy changes during 2016.

Annual Attendance Reminder

Attendance by CSWMFT Board members is excellent. At present, all current Board Members are in good standing with respect to attendance. The start of a new year is a great time to remind everyone that Board Members are required to attend no less than three-fifths of all meetings over a two year period. The obligation is spelled out in in ORC 3.17, which states the following:

"[a]ny member of a board, commission, council . . . who fails to attend at least three-fifths of the regular and special meetings held by that board, commission, [or] council . . . during any two-year period forfeits the member's position on that board, commission, [or] council . . ."

2015 Financial Disclosure Statement

Financial Disclosure Statements (FDS) for 2015 are due to the Ohio Ethics Commission by May 15, 2016. Please note that each Board member is responsible for filing his or her own statement. The filing fees are charged to the Board. The FDS can be accessed at: <https://disclosure.ethics.ohio.gov/file/Account/Login.aspx>.

Proposed Rule Changes Draft Rules (See document titled "Summary of Rules for Filing")

As noted below, only one amendment to the proposed rules is being proposed. A commenter suggested allowing clients, under 4757-5-13, to waive the right to receive encrypted correspondence. Provided the Board approves of such a change, the rules listed below, and approved in November, will be filed for review by JCARR. A memo outlining the comments received during the public comment period was included with the January Board meeting documents.

- 4757-3-01 Definitions.
- 4757-3-02 Abbreviations and titles.
- 4757-5-02 Standards of ethical practice and professional conduct: clients/consumers of services.
- 4757-5-03 Standards of ethical practice and professional conduct: multiple relationships.
- 4757-5-04 Standards of ethical practice and professional conduct: sexual relationships.
- 4757-5-13 Standards of practice and professional conduct: electronic service delivery (internet, email, teleconference, etc.). **Revise for encryption release.**
- 4757-9-06 Sources of continuing professional education.
- 4757-13-02 Requirements for licensure as a professional counselor.
- 4757-13-03 Requirements for licensure as a licensed professional clinical counselor.
- 4757-15-02 Scope of practice for a licensed professional clinical counselor.
- 4757-17-01 Counseling supervision.
- 4757-19-06 Requirements for social work applicants wishing to obtain a temporary social work license.
- 4757-21-03 Scope of practice for an independent social worker
- 4757-25-01 Education requirements for admission to the examination for marriage and family therapist.
- 4757-25-02 Marriage and family therapist examination policy
- 4757-25-04 Requirements for licensure as an independent marriage and family therapist
- 4757-25-05 Temporary marriage and family therapist license

Licensee Update (as of 1-11-16)

<u>Lic</u>	<u>Sub</u>	<u>Credential Status</u>	<u>Count</u>
C		ACTIVE	3528
C		ACTIVE IN RENEWAL	288
LPC		ACTIVE IN RENEWAL - PAID	13
LPC		FAILED TO RENEW - PAID	3
LPC	CR	ACTIVE	1029
LPC	ESCR	ACTIVE	2
LPC	ESCR	ACTIVE IN RENEWAL	6
LPC	ESCR	ACTIVE IN RENEWAL - PAID	2
LPC	SUPV	ACTIVE	205
LPC	SUPV	ACTIVE IN RENEWAL	12
LPC	SUPV	ACTIVE IN RENEWAL - PAID	1
LPC	TEMP	ACTIVE	1
LPC	TRNE	ACTIVE	757
LPC Total			5847
LPCC		ACTIVE	2029
LPCC		ACTIVE IN RENEWAL	230
LPCC		ACTIVE IN RENEWAL - PAID	4
LPCC		FAILED TO RENEW - PAID	1
LPCC	ESCR	ACTIVE IN RENEWAL	3
LPCC	ESCR	ACTIVE IN RENEWAL - PAID	1
LPCC	ESCR	FAILED TO RENEW	1
LPCC	ESCR	FAILED TO RENEW - PAID	1
LPCC	SUPV	ACTIVE	2619
LPCC	SUPV	ACTIVE IN RENEWAL	280
LPCC	SUPV	ACTIVE IN RENEWAL - PAID	6
LPCC Total			5175
IMFT		ACTIVE	161
IMFT		ACTIVE IN RENEWAL	5
IMFT	SUPV	ACTIVE	51
IMFT	SUPV	ACTIVE IN RENEWAL	4
IMFT Total			221
MFT		ACTIVE	131
MFT		ACTIVE IN RENEWAL	14
MFT		FAILED TO RENEW - PAID	1
MFT	TEMP	ACTIVE	1
MFT	TRNE	ACTIVE	42
MFT Total			189
LISW		ACTIVE	2633
LISW		ACTIVE IN RENEWAL	189
LISW		ACTIVE IN RENEWAL - PAID	5
LISW	ESCR	ACTIVE	1
LISW	ESCR	ACTIVE IN RENEWAL	2
LISW	SUPV	ACTIVE	5091
LISW	SUPV	ACTIVE IN RENEWAL	404
LISW	SUPV	ACTIVE IN RENEWAL - PAID	10
LISW	SUPV	FAILED TO RENEW - PAID	2
LISW Total			8337
LSW		ACTIVE	14886
LSW		ACTIVE IN RENEWAL	1293
LSW		ACTIVE IN RENEWAL - PAID	25
LSW		ACTIVE IN RENEWAL - CE AUDIT FEE	1
LSW		FAILED TO RENEW	1
LSW		FAILED TO RENEW - PAID	5
LSW	ESCR	ACTIVE	2
LSW	ESCR	ACTIVE IN RENEWAL	8
LSW	TEMP	ACTIVE	4
LSW	TRNE	ACTIVE	539
LSW Total			16765
SWA		ACTIVE	450
SWA		ACTIVE IN RENEWAL	48
SWA		ACTIVE IN RENEWAL - PAID	2
SWA		ACTIVE IN RENEWAL - CE AUDIT FEE	1
SWA Total			501
Total			37035

Revenue (November 8 through January 11): \$212,040

Expenditures -- 11/10/15-1/11/2015 (Excludes payroll)

VENDOR_NAME	Date	Amount	ACCOUNT
DEPARTMENT_2	11/12/2015	673.8	527751
US BANK NA_3	11/13/2015	24	521050
DEPARTMENT_2	11/12/2015	3697.09	527751
CINCINNATI-205	11/16/2015	249.48	524067
DEPARTMENT_2	11/18/2015	24.9	527751
US BANK NA_3	11/20/2015	54.47	521050
US BANK NA_3	11/20/2015	42.95	524063
ARMSTRONG-001	12/2/2015	57	510052
KONICA MIN-003	12/2/2015	123.27	526051
GREENE INC_1	12/2/2015	33	526052
US BANK NA_3	12/2/2015	359.81	521050
RONDA S SH_1	12/8/2015	1620	510052
RONDA S SH_1	12/8/2015	270	510052
ETHICS COM_1	12/11/2015	180	527751
CINCINNATI-205	12/15/2015	248.95	524067
DEPARTMENT_2	12/16/2015	2499.61	540002
DEPARTMENT_2	12/17/2015	302.62	540002
UNSET ENT-001	12/18/2015	15.28	521080
RESOURCE-001	12/18/2015	75.95	521050
KONICA MIN-003	12/18/2015	123.27	526051
GREENE INC_1	12/18/2015	30	526052
US BANK NA_3	12/22/2015	475	510061
US BANK NA_3	12/22/2015	282.96	523061
US BANK NA_3	12/22/2015	30	523061
DEPARTMENT_17	12/22/2015	24	540002
CAPITOL SQ_1	1/6/2016	570	540002
US BANK NA_3	1/8/2016	<u>26.28</u>	521050
		\$12,113.69	